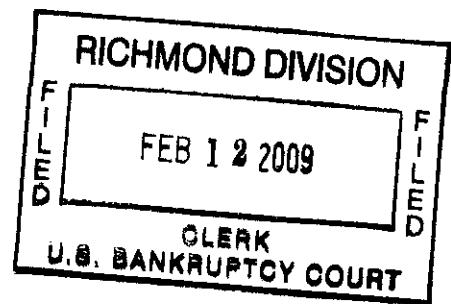


UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

In re:)
)
CIRCUIT CITY STORES, INC., et al.,) Chapter 11
)
Debtors.) Case No. 08-35653-KRH
)
) Jointly Administered



**STATEMENT OF CURE AMOUNT UNDER
NON-RESEIDENTIAL REAL PROPERTY LEASE WITH
THE MILLMAN 2000 CHARITABLE TRUST**

The Millman 2000 Charitable Trust (“Millman”) hereby submits its Statement of Cure Amount Under the Non-Residential Real Property Lease with the Debtor for 1840 Dell Range, Cheyenne, Wyoming 82001 (Store #1638) (“Statement of Cure”)

1. On November 10, 2008 (the “Petition Date”), each of the above-referenced debtors filed voluntary petitions for relief under Chapter 11, Title 11, United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), in the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division.

2. Jurisdiction in this Court is proper pursuant to 28 U.S.C. §§ 157 and 1334. This proceeding is a core proceeding pursuant to 28 U.S.C. § 157 (b). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. Millman, as landlord and Circuit City Stores, Inc. (the “Debtor”), as tenant, are parties to a lease pursuant to which the Debtor leased the real property located at 1840 Dell Range, Cheyenne, Wyoming 82001 (Store # 1638).

4. Millman files the within Statement of Cure pursuant to section 365 of the Bankruptcy Code and reserves the right to supplement or amend this Statement of Cure at any time. As of the date of this Statement of Cure, Millman has received no information regarding (i) whether the Debtor intends to assume or reject the Lease; (ii) adequate assurance of the performance of the Lease by any purported assignee; or (iii) any cure schedule prepared by the Debtor.

5. This Statement of Cure is filed pursuant to the Notice of Approval of Order (1) Approving Procedures in Connection with Sale of All or Substantially All of the Business (Docket No. 1454) to reflect the amount necessary to cure under Bankruptcy Code sections 365 (b)(1)(A) and (B) and 365 (f) (2) in connection with any proposed assumption or assignment of the Lease.

6. The Base Rent under the Lease is \$16,958.33 per month . The cure amount for Millman as of February 10, 2009, exclusive of any lease rejection or other, related claims, is not less than:

STATEMENT OF CURE	
Basic Rent for October, 2008	\$ 16,958.33
Basic Rent for November 1-9, 2008	\$ 5,087.50
Additional Rent, & Interest	\$ unknown
Indemnification	\$ 6,000.00-(<i>This amount represents Bond Circuit IV's estimate of attorney's fees which are recoverable by Millman pursuant to the Lease.</i>)
Real Estate Taxes (2 nd half 2008)	\$ 5,715.90
TOTAL CURE AMOUNT DUE	\$ 33,761.73

7. In addition, in the event that the lease is rejected, the Debtor as tenant will be indebted to Landlord, pursuant to the Lease Agreement to the extent of unamortized tenant allowances, post-petition rent, etc.

8. As a pre-condition to the assumption and/or assignment of the Lease, the Debtor is required to pay the Cure Amount promptly, plus all other amounts due under the Lease, Including but not limited to, unpaid utilities, insurance, taxes and attorney's fees. See U.S.C. § 365 (b) and (f).

9. The Debtor is obligated to pay all other amounts and obligations which it assumed or agreed to pay or discharge under the Lease, including but not limited to, every fine, penalty, interest and cost. This charge is based upon amounts charged to Millman by its lender due to the Debtor's payment defaults. Interest at the Default Rate (as defined in the Lease) continues to accrue and will be updated and memorialized in a payoff statement upon request.

Respectfully submitted this 11th day of February, 2009

LINDQUIST-KLEISSLER & COMPANY, LLC
*Original Signature is on File at the Law Firm
Of Lindquist-Kleissler & Company, LLC*

/s/ Arthur Lindquist-Kleissler
Arthur Lindquist-Kleissler, #9822
Lindquist-Kleissler & Company, LLC
950 South Cherry Street, Suite 710
Denver, Colorado 80246
(303) 691-9774 – Phone
(303) 756-8982 - Facsimile
Email: arthurlindquistkleissler@msn.com

Counsel for The Millman 2000 Charitable Trust

CERTIFICATE OF MAILING

I hereby certify that a true and correct copy of the foregoing STATEMENT OF CURE AMOUNT UNDER NON-RESIDNETIAL REAL PROPERTY LEASE WITH THE MILLMAN 2000 CHARITABLE TRUST has been served upon the parties listed below, either by Court's ECF system, U.S. Mail, e-mail, or facsimile, on this 11th day of February, 2009:

Linda K. Myers, Esq.
Kirkland & Ellis LLP
200 East Randolph Drive
Chicago, Illinois 60601

Gregg Galardi, Esq. [Counsel to the Debtors]
Skadden Arps Slate Meagher & Flom, LLP
One Rodney Square
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Wilmington, Delaware 19889-0636

Chris Dickerson, Esq. [Counsel to the Debtors]
Skadden Arps Slate Meagher & Flom, LLP
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19889-0636

Timothy G. Pohl, Esq.[Counsel to the Debtors]
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20 North Eighth Street, Second Floor
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Robert B. Van Arsdale, Esq.
Office of the U.S. Trustee
701 East Broad Street, Suite 4304
Richmond, Virginia 23219

/s/ Joclyn Pallas
Joclyn Pallas

g|firm|Millman Charitable Trust\Admission to appear pro hac vice\STATEMENT OF CURE AMOUNT, ETC (090211) - Final

Lindquist-Kleissler & Company, LLC
Attorneys and Counselors at Law
950 South Cherry Street, Suite 710
Denver, Colorado 80246-2665
(303) 691-9774 - Phone
(303) 756-8982 - Facsimile

Wednesday, February 11, 2009

VIA OVERNIGHT MAIL

William C. Redden
Clerk of Court
United States Bankruptcy Court for the Eastern District of Virginia
Spottwood W. Robinson III & Robert R. Merhige, Jr., U.S. Courthouse
701 East Broad Street, Suite 4400
Richmond, Virginia 23219-1888
804-9162400-Phone
804-915-9805-Fax

Re: Circuit City Stores, Inc. *et al.*;
Case No. 08-35653-KRH
Our Client: Millman 2000 Charitable Trust

Dear Mr. Redden:

This firm represents The Millman 2000 Charitable Trust, landlord for the store location at 1840 Dell Range, Cheyenne, Wyoming 82001, (Store # 1638). Enclosed for filing please find an original and one (1) copy of the Statement and Cure Amount Under Non-Residential Real Property Lease with The Millman 2000 Charitable Trust; one (1) copy of Motion for Admission to Appear *Pro Hac Vice*; and one (1) copy of the Order regarding Motion to Appear *Pro Hac Vice*.

Kindly file the originals with the Court and return a "file" stamped copy in the enclosed, stamped, self-addressed envelope. As the limited use CM/ECF login and password assigned to attorney Arthur Lindquist-Kleissler, Esq. does not allow us to file these documents electronically, we are filing it conventionally.

Thank you for your time and consideration in this matter.

Very truly yours,



Arthur Lindquist-Kleissler, Esq.

ALK:jp

Enclosure(s): One (1) copy of the Statement and Cure Amount Under Non-Residential Real Property Lease with The Millman 2000 Charitable Trust; one (1) copy of Motion for Admission to Appear *Pro Hac Vice*; and one (1) copy of the Order regarding Motion to Appear *Pro Hac Vice*.

G:\firm\Millman 2000\admission to appear pro hac vice \letter to clerk to file conventionally (090211)

Lindquist-Kleissler & Company, LLC
Attorneys and Counselors at Law
950 South Cherry Street, Suite 710
Denver, Colorado 80246-2665
(303) 691-9774 - Phone
(303) 756-8982 - Facsimile

Wednesday, February 11, 2009

VIA OVERNIGHT MAIL
VIA FACSIMILE: 1.804.698.2078
VIA EMAIL: dhayes@mcguirewoods.com

Dion W. Hayes, Esq.[Counsel for the Debtors]

McGuire Woods LLP
One James Center
901 East Cary Street
Richmond, Virginia 23219
804.775.1144-Phone
804.698.2078-Fax
dhayes@mcguirewoods.com

Re: Circuit City Stores, Inc. *et al.*:
Case No. 08-35653-KRH
Our Client: Millman 2000 Charitable Trust

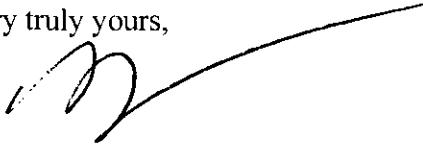
Dear Mr. Hayes:

This firm represents The Millman 2000 Charitable Trust, landlord for the store location at 1840 Dell Range, Cheyenne, Wyoming 82001, (Store # 1638). Enclosed please find an original and one (1) copy of the Statement and Cure Amount Under Non-Residential Real Property Lease with The Millman 2000 Charitable Trust; one (1) copy of Motion for Admission to Appear *Pro Hac Vice*; and one (1) copy of the Order regarding Motion to Appear *Pro Hac Vice*.

As the limited use CM/ECF login and password assigned to attorney Arthur Lindquist-Kleissler, Esq. does not allow us to file these documents electronically, we are filing it conventionally.

Please do not hesitate to contact our office if you have any questions.

Very truly yours,



Arthur Lindquist-Kleissler, Esq.

ALK:jp

Enclosure(s): One (1) copy of the Statement and Cure Amount Under Non-Residential Real Property Lease with The Millman 2000 Charitable Trust; one (1) copy of Motion for Admission to Appear *Pro Hac Vice*; and one (1) copy of the Order regarding Motion to Appear *Pro Hac Vice*; letter to clerk of court to file documents.

G:\firm\Millman 2000\admission to appear pro hac vice \letter Dion Hayes-counsel for Circuit City to file conventionally (090211)